1 G€GÍÁÞUXÁFJÁFFKÍFÁÐET SOÞ ŐÁÔU WÞVŸ 2 ÙWÚÒÜQJÜÁÔUWÜVÁÔŠÒÜS ÒËØŠÒÖ 3 ÔŒÙÒÁNÁGÍ ËŒH Í Ï FÊ ÁÙÒŒ 4 5 STATE OF WASHINGTON 6 KING COUNTY SUPERIOR COURT 7 In re: NO. 25-2-34571-8 **SEA** 8 MOUNTAIN WEST RETIREMENT ASSURANCE OF DISCONTINUANCE CORP. D/B/A BONAVENTURE 9 SENIOR LIVING, BONAVENTURE OF [CLERK'S ACTION REQUIRED] LACEY LLC, BONAVENTURE OF 10 EAST WENATCHEE LLC, NORTH CREEK RETIREMENT & ASSISTED 11 LIVING COMMUNITY LLC. OLYMPIC PLACE RETIREMENT & 12 ASSISTED LIVING COMMUNITY LLC, BONAVENTURE OF SOUTH 13 HILL LLC D/B/A BONAVENTURE OF PUYALLUP, BONAVENTURE OF 14 SALMON CREEK LLC, SPRING CREEK RETIREMENT & ASSISTED 15 LIVING COMMUNITY LLC, RIVERTON RETIREMENT & 16 ASSISTED LIVING COMMUNITY LLC D/B/A BONAVENTURE OF TRI-17 CITIES, BONAVENTURE OF VANCOUVER LLC, WOODLAND 18 RETIREMENT AND ASSISTED LIVING COMMUNITY LLC, MWSH 19 SALMON CREEK, MWSH SOUTH LACEY LLC, MWSH EAST 20 WENATCHEE LLC, MWSH BOTHELL LLC, MWSH ARLINGTON LLC, 21 MWSH SOUTH HILL LLC, MWSH BELLINGHAM LLC, MWSH 22 RICHLAND LLC, MWSH VANCOUVER LLC, AND MWSH 23 LACEY LLC., 24 Respondents. 25

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I. INTRODUCTION

The Attorney General's Office (AGO), by and through its attorneys, Nicholas Brown, Attorney General, and Daniel Davies, Assistant Attorney General, files this Assurance of Discontinuance pursuant to the Consumer Protection Act (CPA), RCW 19.86.020.

This Assurance of Discontinuance resolves the AGO's concerns that Bonaventure Senior Living engaged in unfair or deceptive acts or practices under RCW 19.86.020 with respect to the conduct described herein.

II. **DEFINITIONS**

Bonaventure Senior Living (collectively "Bonaventure") means Mountain West Retirement Corp. d/b/a Bonaventure Senior Living, Bonaventure of Lacey LLC, Bonaventure of East Wenatchee LLC, North Creek Retirement & Assisted Living Community LLC, Olympic Place Retirement & Assisted Living Community LLC, Bonaventure of South Hill LLC d/b/a Bonaventure of Puyallup, Bonaventure of Salmon Creek LLC, Spring Creek Retirement & Assisted Living Community LLC, Riverton Retirement & Assisted Living Community LLC d/b/a Bonaventure of Tri-Cities, Bonaventure of Vancouver LLC, Woodland Retirement and Assisted Living Community LLC, MWSH Salmon Creek, MWSH South Lacey LLC, MWSH East Wenatchee LLC, MWSH Bothell LLC, MWSH Arlington LLC, MWSH South Hill LLC, MWSH Bellingham LLC, MWSH Richland LLC, MWSH Vancouver LLC, and MWSH Lacey LLC.

III. INVESTIGATION

Bonaventure is an Oregon-based corporation that operates 15 long-term care facilities in Washington, 10 of which were subject to the investigation by the AGO.

The AGO conducted an investigation of Bonaventure's provision of promised services to its Washington residents. The AGO alleges that between January 1, 2019, and December 31, 2024, Bonaventure failed to provide medication assistance, housekeeping, maintenance, dining,

infection control, and resident care services in certain instances at the 10 Washington facilities identified in Part II of this Assurance of Discontinuance.

IV. ASSURANCE OF DISCONTINUANCE

The State deems that the following constitute unfair or deceptive acts or practices in trade or commerce that violate the Washington Consumer Protection Act, RCW 19.86.020: Bonaventure's alleged failure to provide residents with promised medication assistance, housekeeping, maintenance, dining, infection control, and resident care services in certain instances between 2019 and 2024.

Bonaventure disagrees with the AGO's contention that it engaged in practices that constitute unfair or deceptive acts or practices in trade or commerce that violate the Washington Consumer Protection Act, RCW 19.86.020. Bonaventure further does not admit liability or fault in entering this settlement, and Bonaventure does not believe that the AGO's alleged CPA claims have merit or that it engaged in any policy of failing to provide contracted services with residents. Nevertheless, Bonaventure agrees not to engage in any multifacility policy of failing to provide medication assistance, housekeeping, maintenance, dining, infection control, or resident care services as promised in its contracts and advertising. Bonaventure further agrees to the following:

- a. Bonaventure will spend \$7,000,000 beyond its actual total fiscal year 2024 operating expenditures at its 15 Washington facilities over a four-year period, starting on September 1, 2025 (the "Financial Commitment"). The Financial Commitment shall include both additional operating and capital expenditures, and shall be documented and calculated as follows:
 - The Financial Commitment shall be measured by subtracting Bonaventure's total operating expenditures for all Washington communities in fiscal year 2024 (January 1, 2024, through December 31, 2024) from Bonaventure's total

operating and capital expenditures across all 15 Washington communities in each year subject to this Assurance of Discontinuance. The sum of this calculation shall be called the "Yearly Total." The years subject to this Assurance of Discontinuance shall begin on September 1 and end on August 31, with the first year beginning on September 1, 2025, and the final year ending on August 31, 2029. Each Yearly Total shall be added together to determine whether the Financial Commitment has been met. Bonaventure shall meet the Financial Commitment when the sum of all Yearly Totals shall be equal to or exceed the Financial Commitment. All requirements related to the Financial Commitment shall discontinue when Bonaventure has met the Financial Commitment, including Bonaventure's reporting requirements under subsection (ii) below.

- ii. Bonaventure must provide an annual report to the AGO in each year until the Financial Commitment has been met. The report shall be submitted by Bonaventure's CFO and shall document, in reasonable detail, how funds were expended toward the Financial Commitment and calculated in accordance with subsection (i) above.
- b. The Financial Commitment is binding on Bonaventure and not any purchaser of any Bonaventure communities in Washington, so long as the purchase is made via an arms-length transaction between unrelated and/or unaffiliated parties, as any purchaser would own and/or operate any communities independently.
- c. The Financial Commitment shall be met by Bonaventure increasing its total expenditures as set forth in subsection (a) above, which shall include, but is not limited to, the following:
 - i. Bonaventure's hiring of a quality assurance team, with a minimum of three employees, that will focus on staff training, improving civil penalty and

licensing processes, credentialing, and improving health services across Bonaventure's communities in Washington, Oregon, and Colorado. Bonaventure shall use all reasonable efforts to hire and retain the quality assurance team and fill any vacancies in these positions that potentially arise in the ordinary course of business.

- ii. Bonaventure's hiring of a health and wellness director for each of the Washington communities where Bonaventure provides both assisted living and memory care services. Bonaventure shall use all reasonable efforts to hire and retain the health and wellness directors and fill any vacancies in these positions that potentially arise in the ordinary course of business.
- iii. Bonaventure's increase in expenditures for assisting living staffing, maintenance staffing, memory care staffing, healthcare management staffing, dining services staffing, activities staffing, and housekeeping staffing, through any combination of increased benefits, wages, or an increase in staffing hours/positions.
- iv. Bonaventure's increase in expenditures for community maintenance equipment or supplies, dining services and food, and activities and transportation for residents.
- v. All Bonaventure expenditures for capital improvements of its 15 communities in the State of Washington.
- d. Bonaventure shall select and hire an independent monitor to annually review its quality assurance system and report to ownership for a period of three (3) years commencing on December 1, 2025. The report must discuss the efficacy of Bonaventure's quality assurance efforts to provide quality resident care and services, including an evaluation of the following topics for the 10 facilities identified in Part II herein:

- The report will review and provide comments on Bonaventure's health services policies and procedures, including the trainings Bonaventure provides staff and managers;
- ii. The report will make recommendations for improving Bonaventure's health services policies and procedures, including recommended updates based on changes in applicable regulations;
- iii. The report will examine the performance of Bonaventure's quality assurance team to ensure that its processes and procedures will efficiently identify health services systems that may be improved, and provide guidance for their improvement;
- iv. The report will make recommendations for improving the efficiency and effectiveness of Bonaventure's quality assurance processes; and
- v. The report will include a review of citations/deficiencies issued by the Washington State Department of Social & Health Services and make recommendations for process improvements based on the citations/deficiencies, if necessary.
- e. The monitor's annual report will make recommendations for how quality assurance procedures could be improved in the following year. Bonaventure will share the monitor's final annual report with the AGO within 10 days of its issuance. The AGO may reject Bonaventure's proposed monitor if it reaches the reasonable conclusion, set forth in writing, that the candidate is unqualified, conflicted, or has a material bias.
- f. Bonaventure will provide a one-time \$250 service fee credit to the approximately 800 current assisted living and memory care residents at Bonaventure's East Wenatchee, Lacey, North Creek, Olympic Place, Puyallup, Salmon Creek, Spring Creek, Tri-

Cities, Vancouver, and Woodland communities no later than 90 days from the date of this Assurance of Discontinuance.

g. As an ongoing practice at Bonaventure, if residents have documented issues with services or other documented concerns, Bonaventure has issued customer service refunds and credits where it deemed appropriate, in its discretion. Consistent with that practice, Bonaventure previously paid \$598,524.96 in refunds and credits to current and former residents at its Washington facilities between January 1, 2019, and September 1, 2025.

V. PAYMENT TO STATE

Within thirty (30) days of entry of this Assurance of Discontinuance, Bonaventure shall pay \$200,000 to the Attorney General of Washington. The Attorney General shall use the payment for recovery of its fees and costs in investigating this matter, monitoring compliance with this Assurance of Discontinuance, future enforcement of RCW 19.86, or for any lawful purpose in the discharge of the Attorney General's duties at the sole discretion of the Attorney General.

VI. RELEASE

Upon entry of this Assurance of Discontinuance, the AGO releases Bonaventure from all civil claims, causes of action, damages, restitution, fines, costs, and penalties under RCW 19.86, arising from or related to the conduct referenced in Part III of this Assurance of Discontinuance.

VII. ADDITIONAL PROVISIONS

This Assurance of Discontinuance is not an admission or finding that Bonaventure violated the Washington Consumer Protection Act, or any other law or statute for any purpose.

This Assurance of Discontinuance is binding on Bonaventure and its officers, agents, servants, employees, and attorneys, and upon all other persons acting in concert or participating with Bonaventure in conducting its business.

1	APPROVED on this day of11/19/2025_, 2025.
2	James W. Cak
3	JUDGE/COURT COMISSIONER
4	Presented by:
5	NICHOLAS BROWN
6	Attorney General
7	<u>s/Daniel Davies</u> DANIEL DAVIES, WSBA #41793
8	LOGAN STARR, WSBA#55944
9	LAUREN HOLZER, WSBA #59242 ELLIE PAGE, WSBA #53195
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17	Agreed to and approved for entry by:
18	BONAVENTURE SENIOR LIVING
19	
20	My North
21	Kelley D. Hamilton, CEO/President
22	
23	
24	
25	
26	

King County Superior Court Judicial Electronic Signature Page

Case Number: 25-2-34571-8 SEA

Case Title: WASHINGTON STATE OFFICE OF THE ATTORNEY GENERAL VS

MOUNTAIN WEST RETIREMENT CORP. D/B/A BONAVENTURE SENIOR

LIVING ET ANO

Document Title: Agreed Order

Date Signed: 11/19/2025

Commissioner: Comm. Jonathon Lack

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